



★ 2407 Georgetown Rd NW, Cleveland TN 37311 ★ (423)-868-9237 ★ [www.cbstn.net](http://www.cbstn.net) ★

## Sale of Home Form

Did you purchase the home? Yes: \_\_\_\_\_ No: \_\_\_\_\_

If **YES**, what was the Original Purchase Date? Date: \_\_\_\_\_

What was the Original Purchase Price? Price: \_\_\_\_\_

If **NO**, what was the Acquired Date? Date: \_\_\_\_\_

What was the Original Purchase Price? Price: \_\_\_\_\_

Were there any major repairs or upgrades done? Yes: \_\_\_\_\_ No: \_\_\_\_\_

If **YES**, how much were the Costs of Repairs? Price: \_\_\_\_\_

What was the Sale Date of the home? Date: \_\_\_\_\_

What was the Sale Price of the home? Price: \_\_\_\_\_

Out of the last 60 months (5 years), how many months was the home your **PRIMARY MAIN RESIDENCE**?

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## Disclaimer

*It is important that the information provided above is as accurate and complete as possible to reflect on your 1040 Tax Return. To ensure the best possible outcome, it is essential that all details provided have receipts that are necessary for you to keep for your records.*

*Let it be noted that Cleveland Business Services will not be held liable for any penalties or fees resulting from inaccurate or incomplete information. It is your responsibility to upkeep any and all recording keeping of the costs regarding the sale of your home.*

*By signing below, you understand and agree that you have provided the most accurate and complete information necessary to properly record the sale of your home on your tax return. You also acknowledge that Cleveland Business Services is not liable for any and all penalties from inaccurate or incomplete information.*

Taxpayer Signature: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_